

06-06-07

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PATENT

THE UNITED STATES PATENT AND TRADEMARK OFFICE

Title: A SERIALLY STAGED, INITIAL PUBLIC STOCK OFFERING METHOD

AMENDMENT

Kirkpatrick & Lockhart Preston Gates Ellis LLP
Pittsburgh, PA 15222
June 5, 2007

Mail Stop Amendment
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Dear Sir:

In response to the decision by the Board of Patent Appeals and Interferences, issued May 1, 2007, for the above-identified application, Applicant respectfully requests entry of the following amendments and remarks prior to examination, wherein

Amendments to the Claims begin on page 2; and

Remarks begin on page 6.

EXPRESS MAIL CERTIFICATE

"Express Mail" mailing label number ER524403025US
 Date of Deposit June 5, 2007

I hereby certify that this paper or fee is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 on the date indicated above and is addressed to Mail Stop Amendment, Commissioner of Patents, Box 1450, Alexandria, VA 22313-1450

